



MEDIAWAN: INFORMATION ON 26 SEPTEMBER 2018 IN CONNECTION WITH THE NUMBER OF SHARES AND VOTING RIGHTS

Paris, 27 September 2018, 6.00 pm - Mediawan (ticker: MDW - ISIN: FR0013247137), information relating to the issued share capital and voting rights as per article L.233-8 II of the *Code de commerce* and article 223-16 of the *Règlement Général de l'Autorité des Marchés Financiers*.

Date	Total number of shares	Total number of voting rights
26 September 2018	30,033,735	30,033,735 ¹

Following the exercise of 1,416,044 warrants, the Management Board has increased Mediawan's share capital with cancellation of the shareholders' preferential subscription right via the issue of 708,022 new ordinary shares with a par value of 0.01 euro. As a result, the new share capital is raised to 300,337.35 euros.

About Mediawan

Mediawan was incorporated in December 2015 as a Special Purpose Acquisition Company (SPAC) by Pierre-Antoine Capton, Xavier Niel and Matthieu Pigasse, and the following year raised €250 million through an IPO on the Euronext regulated market in Paris. Mediawan has carried out 7 strategic acquisitions since March 2017, thus consolidating a new independent player in audiovisual content with a leading position in Europe. The Group operates on 4 segments: the production of original fiction and documentary content, the running of animated brands, the distribution of audiovisual content and the publishing of channels and digital services.

For further information, please visit the Mediawan website: www.mediawan.fr

Contacts:

Mediawan

investors@mediawan.eu
press@mediawan.eu

NewCap

Investors Relations
Marc Willaume
mediawan@newcap.eu

Tél. : +33 (0)1 44 71 00 13

NewCap

Media Relations
Nicolas Merigeau
mediawan@newcap.eu

Tél. : +33 (0)1 44 71 94 98

¹ On 26 September 2018 (post trade), Mediawan autoheld 20,247 of its shares in the context of its liquidity contract with Exane.